

Detailed information about the individual series of shares of SDS Optic S.A.

According to the Articles of Association of SDS Optic S.A., the Company's share capital amounts to PLN 6,675,450 and is divided into 6,675,450 ordinary shares of series A, B, C, D, E, F and I. Series A, B, and C shares were originally issued as registered shares and were converted into bearer shares pursuant to Resolution No. 2 of the Company's Management Board dated August 25, 2021. This resolution was adopted following requests submitted by shareholders to convert series A, B, and C shares from registered to bearer shares in accordance with §8(5) of the Articles of Association. Series D, E, F and I shares have been bearer shares since their issuance.

SHARE SERIES	NO. OF SHARES	NO. OF VOTES	TYPE OF SHARES	NOMINAL VALUE	ISSUE PRICE	DATE OF ISSUE RESOLUTION	DATE OF REGISTRATION KRS/KDPW
A	3 843 000	3 843 000	common bearer shares	1,00 zł	1,00 zł	10.01.2019	17.05.2019
B	83 250	83 250	common bearer shares	1,00 zł	1,20 zł	22.07.2019	10.09.2019
C	300 000	300 000	common bearer shares	1,00 zł	1,00 zł	22.04.2021	25.05.2021
D	1 100 000	1 100 000	common bearer shares	1,00 zł	10,00 zł	25.05.2021	15.07.2021
E	349 200	349 200	common bearer shares	1,00 zł	1,00 zł	25.05.2021	54 600 shares 18.04.2023 (KDPW)
							46 700 shares 05.07.2023 (KDPW)
							55 700 shares 09.05.2024 (KDPW)
							192.200 akcji 25.07.2025 r. (KDPW)
F	450 000	450 000	common bearer shares	1,00 zł	13,00 zł	25.01.2023	23.02.2023
	175 000	175 000			4,00 zł	03.11.2025	19.11.2025
I	375 000	375 000	common bearer shares	1,00 zł	4,00 zł	11.02.2026	23.03.2026
TOTAL	6 675 450	6 675 450					